



January 19, 2021

The DCS – CRD
BSE Limited
Pheeroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
BSE Scrip Code: 533261

The DCS - CRD
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No – C Block, G Block
Bandra Kurla Complex
Mumbai 400 051
NSE Scrip Code: EROSMEDIA

SUB: Submission of Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

In terms of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report for Equity Shares dated January 19, 2021 for the quarter ended December 31, 2020 issued by MNK and Associates LLP, Company Secretaries in Practice.

Kindly take the same on records.

Thanking you,

Yours faithfully,
for Eros International Media Limited

A handwritten signature in blue ink, appearing to read "Vijay Thaker", is written over the typed name.

Vijay Thaker
VP - Company Secretary & Compliance Officer



Encl: As above



MNK AND ASSOCIATES LLP

Company Secretaries, LLPIN: AAM-9113

Regd office: G-41, Ground Floor, West Patel Nagar, New Delhi – 110008

Tel: +91-11-45095230; Mobile: +91-9818156340; Email: nazim@mnkassociates.com

The Board of Directors

Eros International Media Limited

201, Kailash Plaza, Opp Laxmi Industrial Estate

Off Andheri Link Road, Andheri West

Mumbai- 400053, Maharashtra (India)

Subject: Reconciliation of Share Capital Audit for the Quarter ended December 31, 2020

Dear Sirs,

To the best of our knowledge and according to the information and explanations given to us and as per records provided to us, we hereby certify that:

1	For the quarter ended	December 31, 2020, i.e. from 01.10.2020 to 31.12.2020		
2	ISIN	INE416L01017		
3	Face Value of Share	Rs. 10/- each		
4	Name of Company	Eros International Media Limited		
5	Registered Office of the Company	201, Kailash Plaza, Opp. Laxmi Industrial Estate, Off Andheri Link Road, Andheri West, Mumbai 400053, Maharashtra (India).		
6	Correspondence Address	901/902, Supreme Chambers, Off Veera Desai Road, Andheri (West), Mumbai-400053, Maharashtra (India).		
7	Telephone & Fax No.	Tel: +91- 22 –66021500 Fax: +91- 22- 66021540		
8	E-mail ID	compliance.officer@erosintl.com		
9	Names of Exchanges where Securities of the Company are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
10	Capital Structure Issued Capital	No. of Shares	Total Issued Share Capital (in Rupees)	% of Total Issued Capital
		• 95,811,650 Equity Shares of Rs. 10/- each	958,116,500	100%
		Total Issued Capital	958,116,500	100%
	Paid Up Capital	• 95,811,650 Equity Shares of Rs. 10/- each	958,116,500	100%
		Total Paid-up Capital	958,116,500	100%
11	Listed Capital (Exchange wise), as per Company records:	No. of Equity Shares	% of Total Issued Equity Capital	
		BSE: 95,727,437 NSE: 95,727,437	99.91%	



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12	Shares Held in Dematerialised Form with CDSL	No. of Equity Shares		% of Total Issued Equity Capital			
		25,504,913		26.62%			
13	Shares Held in Dematerialised Form with NSDL	No. of Equity Shares		% of Total Issued Equity Capital			
		70,222,401		73.29%			
14	Shares held in Physical mode	No. of Equity Shares		% of Total Issued Equity Capital			
		84,336		0.09%			
15	Total No. of Shares(12+13+14)	No. of Equity Shares		% of Total Issued Equity Capital			
		95,811,650		100%			
16	Reasons for Differences (if any 10 & 11 & 15)	On December 28, 2020, the Company has allotted ESOP for 84,213 Equity Shares of Rs. 10/- each. The said shares were approved by Depositories on December 31, 2020 and the exchanges had approved the same on January 1, 2021. Thus, the said 84,213 Equity Shares were shown under the head “Shares held in Physical mode” and were not included in Listed Capital Structure.					
17	Certifying the details of change in the share capital during the quarter under consideration as per details below:						
S No	Particulars	Number of shares	Applied for / not applied for listing	Listed on stock exchange	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending from stock exchanges (If any)
i	ESOP Allotment of Equity Shares Resolution passed by Nomination and Remuneration Committee at their meeting dated 28.12.2020	84,213	Yes	No	Yes	Yes	No
18	Register of members is updated or not, If updated, up to which date?	Yes, updated up to 31.12.2020					
19	Reference of previous quarter with regard to excess dematerialization, if any	NIL					
20	Has the Company resolved the matter mentioned in pt. 19 in the current quarter.	Not Applicable					
21	Mentioned below total no of requests, if any, confirmed after 21 days and the total no. of requests						



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pending beyond 21 days with the reasons of delay.			
Total no of Demat Requests	No. of requests	No. of Shares	Reasons for delay/rejection
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL
22	Name, Telephone & Fax Nos. of the Compliance Officer of the Company	Mr. Vijay Thaker Vice President -Company Secretary & Compliance Officer Tel No.: +91 - 22 - 66021500 Fax No.: +91 - 22 - 66021540	
23	Name, Address, Telephone, Fax No, Reg. No. of the Auditor	Mohd. Nazim Khan (FCS-6529; CP-8245) MNK and Associates LLP Company Secretaries G-41, Ground Floor, West Patel Nagar New Delhi - 110008 Phone:--91-11-45095230 Mobile: +91-9818156340 Firm Registration Number: L2018DE004900	
24	Appointment of common Agency for share registry, work, If yes (Name & Address)	Link Intime India Private Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083.	
25	Any other detail that the Auditor may like to provide. (e.g., BIFR Company, Delisting from stock exchange, Company change its Name etc.)	Kindly refer Point No. 16.	

**For MNK and Associates LLP
Company Secretaries
FRN: L2018DE004900**

**MOHD
NAZIM
KHAN**

Digitally signed by MOHD NAZIM KHAN
DN: cn=MOHD NAZIM KHAN, o=MNK AND ASSOCIATES LLP, email=nazim@mnkassociates.com, c=IN
Date: 2021.01.19 09:43:37 +05'30'

**Mohd Nazim Khan
Designated Partner
FCS-6529, CP-8245
UDIN No.: F006529B002059008**

Date: 19.01.2021
Place: New Delhi