



January 8, 2020

The DCS – CRD
BSE Limited
Pheeroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
BSE Scrip Code: 533261

The DCS - CRD
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No – C Block, G Block
Bandra Kurla Complex
Mumbai 400 051
NSE Scrip Code: EROSMEDIA

Sub: Submission of Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir(s),

In terms of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report for Equity Shares dated January 8, 2020 for the quarter ended December 31, 2019 issued by M/s MNK & Associates LLP, Company Secretaries in Practice.

This is for your information and record.

Thanking you,

Yours faithfully,
for **Eros International Media Limited**

Vijay Thaker



Vijay Thaker
VP - Company Secretary & Compliance Officer

Encl: As above

EROS INTERNATIONAL MEDIA LIMITED

Corporate Office: 9th Floor, Supreme Chambers, Off Veera Desai Road, Andheri (W), Mumbai - 400 053.
Tel.: +91-22-6602 1500 Fax: +91-22-6602 1540 E-mail: eros@erosintl.com • www.erosplc.com
Regd. Office: 201, 2nd Floor, Kailash Plaza, Plot No. A-12, Off New Link Road, Andheri (W), Mumbai - 400053.
CIN No. L99999MH1994PLC080502



MNK AND ASSOCIATES LLP

Company Secretaries, LLPIN: AAM-9113

Regd office: G-41, Ground Floor, West Patel Nagar, New Delhi – 110008

Tel: +91-11-45095230; Mobile: +91-9818156340; Email: nazim@mnkassociates.com

The Board of Directors
Eros International Media Limited
201, Kailash Plaza, Opp Laxmi Industrial Estate
Off Andheri Link Road, Andheri West
Mumbai- 400053, Maharashtra (India)

Subject: Reconciliation of Share Capital Audit for the Quarter ended December 31, 2019

Dear Sirs,

To the best of our knowledge and according to the information and explanations given to us and as per records provided to us, we hereby certify that:

1	For the quarter ended	December 31, 2019, i.e. from 01.10.2019 to 31.12.2019		
2	ISIN	INE416L01017		
3	Face Value of Share	Rs. 10/- each		
4	Name of Company	Eros International Media Limited		
5	Registered Office of the Company	201, Kailash Plaza, Opp. Laxmi Industrial Estate, Off Andheri Link Road, Andheri West, Mumbai 400053, Maharashtra (India).		
6	Correspondence Address	901/902, Supreme Chambers, Off Veera Desai Road, Andheri (West), Mumbai-400053, Maharashtra (India).		
7	Telephone & Fax No.	Tel: +91- 22 – 66021500 Fax: +91- 22 - 66021540		
8	E-mail ID	compliance.officer@erosintl.com		
9	Names of Exchanges where Securities of the Company are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
10	Capital Structure Issued Capital	No. of Shares	Total Issued Share Capital (in Rupees)	% of Total Issued Capital
		• 95,620,377 Equity Shares of Rs. 10/- each	956,203,770	100%
		Total Issued Capital	956,203,770	100%
	Paid Up Capital	• 95,620,377 Equity Shares of Rs. 10/- each	956,203,770	100%
Total Paid-up Capital		956,203,770	100%	
11	Listed Capital (Exchange wise), as per Company records:	No. of Equity Shares	% of Total Issued Equity Capital	
		BSE: 95,620,377 NSE: 95,620,377	100%	



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12	Shares Held in Dematerialised Form with CDSL	No. of Equity Shares		% of Total Issued Equity Capital			
		23,762,159		24.85%			
13	Shares Held in Dematerialised Form with NSDL	No. of Equity Shares		% of Total Issued Equity Capital			
		71,858,095		75.15%			
14	Shares held in Physical mode	No. of Equity Shares		% of Total Issued Equity Capital			
		123		0.00%			
15	Total No. of Shares (12+13+14)	No. of Equity Shares		% of Total Issued Equity Capital			
		95,620,377		100%			
16	Reasons for Differences (if any 10 & 11 & 15)	N.A					
17	Certifying the details of change in the share capital during the quarter under consideration as per details below: NIL						
S No	Particulars	Number of shares	Applied for / not applied for listing	Listed on stock exchange	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending from stock exchanges (If any)
18	Register of members is updated or not, If updated, up to which date?	Yes, updated up to 31.12.2019					
19	Reference of previous quarter with regard to excess dematerialization, if any	NIL					
20	Has the Company resolved the matter mentioned in pt. 19 in the current quarter.	Not Applicable					
21	Mentioned below total no of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons of delay.						
Total no of Demat Requests		No. of requests		No. of Shares		Reasons for delay/rejection	
Confirmed after 21 days		NIL		NIL		NIL	
Pending for more than 21 days		NIL		NIL		NIL	
22	Name, Telephone & Fax Nos. of the Compliance Officer of the Company	Mr. Vijay Thaker Vice President - Company Secretary & Compliance Officer Tel No.: +91 - 22 - 66021500 Fax No.: +91 - 22 - 66021540					

MOHD
NAZIM KHAN

Digitally signed by MOHD NAZIM KHAN
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1dec32aa274f08c4cc5585f079fa42cb80
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23	Name, Address, Telephone, Fax No, Reg. No. of the Auditor	Mohd. Nazim Khan (FCS-6529; CP-8245) MNK and Associates LLP Company Secretaries G-41, Ground Floor, West Patel Nagar New Delhi - 110008 Phone:-+91-11-45095230 Mobile: +91-9818156340 Firm Registration Number: L2018DE004900
24	Appointment of common Agency for share registry, work, If yes (Name & Address)	Link Intime India Private Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083.
25	Any other detail that the Auditor may like to provide. (e.g., BIFR Company, Delisting from stock exchange, Company change its Name etc.)	Not Applicable

For MNK and Associates LLP
Company Secretaries
FRN: L2018DE004900
UDIN No.: F006529B000023183
MOHD NAZIM KHAN
Mohd Nazim Khan
Designated Partner
FCS-6529, CP-8245

Date: 08.01.2020

Place: New Delhi