



January 14 , 2019

The DCS-CRD,
BSE Limited
Pheeroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001
Script Code: 533261

The Listing Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex
Mumbai-400051
Script Code: EROSMEDIA

Sub: Submission of Reconciliation of Share Capital Audit Report as per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996

Dear Sir(s),

In terms of Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996, please find enclosed herewith the Reconciliation of Share Capital Audit Report for Equity Shares dated January 14, 2019 for the quarter ended December 31, 2018 issued by M/s MNK & Associates, Practicing Company Secretaries.

This is for your information and record.

Thanking you,

Yours faithfully,
for Eros International Media Limited




Abhishek Kanoi
Vice President - Company Secretary & Compliance Officer

Encl: As above

EROS INTERNATIONAL MEDIA LIMITED

Corporate Office: 9th Floor, Supreme Chambers, Off Veera Desai Road, Andheri (W), Mumbai - 400 053.
Tel.: +91-22-6602 1500 Fax: +91-22-6602 1540 E-mail: eros@erosintl.com • www.erosintl.com
Regd. Office: Kailash Plaza, 2nd Floor, Plot No. 12, Off Veera Desai Road, Andheri (W), Mumbai - 400 053,
CIN No. L99999MH1994PLC080502



MNK & ASSOCIATES

Company Secretaries

G-41, Ground Floor, West Patel Nagar, New Delhi - 110008

Tel: +91-11-45095230; Mobile: +91-9818156340; Email: nazim@mnkassociates.com

The Board of Directors
Eros International Media Limited
201, Kailash Plaza, Opp Laxmi Industrial Estate
Off Andheri Link Road, Andheri West
Mumbai- 400053, Maharashtra (India)

Subject: Reconciliation of Share Capital Audit for the Quarter ended December 31, 2018

Dear Sirs,

To the best of our knowledge and according to the information and explanations given to us and as per records provided to us, we hereby certify that:

1	For the quarter ended	December 31, 2018, i.e. from 01.10.2018 to 31.12.2018		
2	ISIN	INE416L01017		
3	Face Value of Share	Rs. 10/- each		
4	Name of Company	Eros International Media Limited		
5	Registered Office of the Company	201, Kailash Plaza, Opp. Laxmi Industrial Estate, Off Andheri Link Road, Andheri West, Mumbai 400053, Maharashtra (India).		
6	Correspondence Address	901/902, Supreme Chambers, Off Veera Desai Road, Andheri (West) Mumbai-400053.		
7	Telephone & Fax No.	Tel: +91- 22 - 66021500 Fax: +91- 22- 66021540		
8	E-mail ID	compliance.officer@erosintl.com & abhishekh.kanoi@erosintl.com		
9	Names of Exchanges where Securities of the Company are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
10	Capital Structure Issued Capital	No. of Shares	Total Issued Share Capital (in Rupees)	% of Total Issued Capital
		• 95,330,534 Equity Shares of Rs. 10/- each	953,305,340	100%
		Total Issued Capital	953,305,340	100%
		Paid Up Capital	• 95,330,534 Equity Shares of Rs. 10/- each	953,305,340
	Total Paid-up Capital	953,305,340	100%	
11	Listed Capital (Exchange wise), as per Company records:	No. of Equity Shares	% of Total Issued Equity Capital	
		BSE: 95,330,534 NSE: 95,330,534	100%	





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12	Shares Held in Dematerialised Form with CDSL	No. of Equity Shares						% of Total Issued Equity Capital
		22,735,812						23.85%
13	Shares Held in Dematerialised Form with NSDL	No. of Equity Shares						% of Total Issued Equity Capital
		72,594,599						76.15%
14	Shares held in Physical mode	No. of Equity Shares						% of Total Issued Equity Capital
		123						0.00%
15	Total No. of Shares(12+13+14)	No. of Equity Shares						% of Total Issued Equity Capital
		95,330,534						100%
16	Reasons for Differences (if any 10 & 11 & 15)	N.A						
17	Certifying the details of change in the share capital during the quarter under consideration as per details below:							
S No	Particulars	Number of shares	Applied for / not applied for listing	Listed on stock exchange	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending from stock exchanges (If any)	
i	ESOP Allotment of Equity Shares Resolution passed by Nomination and Remuneration Committee at their meeting dated 23.11.2018	218,886	Yes	Yes	Yes	Yes	No	
18	Register of members is updated or not, If updated, up to which date?	Yes, updated up to 31.12.2018						
19	Reference of previous quarter with regard to excess dematerialization, if any	NIL						
20	Has the Company resolved the matter mentioned in pt. 19 in the current quarter.	Not Applicable						
21	Mentioned below total no of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons of delay.							





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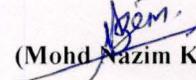
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Total no of Demat Requests	No. of requests	No. of Shares	Reasons for delay/rejection
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL
22	Name, Telephone & Fax Nos. of the Compliance Officer of the Company	Mr. Abhishekh Kanoi Vice President - Company Secretary & Compliance Officer Tel No.: +91 - 22 - 66021500 Fax No.: +91 - 22 - 66021540	
23	Name, Address, Telephone, Fax No, Reg. No. of the Auditor	Mohd. Nazim Khan (FCS-6529; CP-8245) MNK & Associates Company Secretaries G-41, Ground Floor, West Patel Nagar New Delhi - 110008 Phone: +91-11-45095230 Mobile: +91-9818156340	
24	Appointment of common Agency for share registry, work, If yes (Name & Address)	Link Intime India Pvt. Ltd C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083.	
25	Any other detail that the Auditor may like to provide. (e.g., BIFR Company, Delisting from stock exchange, Company change its Name etc.)	Not Applicable	



For MNK & Associates
Company Secretaries


(Mohd Nazim Khan)
Proprietor
FCS-6529, CP-8245

Date: 14.01.2019
Place: New Delhi