



October 16, 2018

The DCS-CRD,
BSE Limited
Pheeroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001
Script Code: 533261

The Listing Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex
Mumbai-400051
Script Code: EROSMEDIA

Sub: Submission of Reconciliation of Share Capital Audit Report as per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996

Dear Sir(s),

In terms of Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996, please find enclosed herewith the Reconciliation of Share Capital Audit Report for Equity Shares dated October 15, 2018 for the quarter ended September 30, 2018 issued by M/s MNK & Associates, Practicing Company Secretaries.

This is for your information and record.

Thanking you,

Yours faithfully,
for Eros International Media Limited

Abhishek Kanoi
Vice President - Company Secretary & Compliance Officer



Encl: As above

EROS INTERNATIONAL MEDIA LIMITED

Corporate Office: 901/902, Supreme Chambers, Off Veera Desai Road, Andheri (W), Mumbai - 400 053.
Tel.: +91-22-6602 1500 Fax: +91-22-6602 1540 E-mail: eros@erosintl.com • www.erosintl.com
Regd. Office: Kailash Plaza, 2nd Floor, Plot No. 12, Off Veera Desai Road, Andheri (W), Mumbai - 400 053.
CIN No. L99999MH1994PLC080502



MNK & ASSOCIATES

Company Secretaries

G-41, Ground Floor, West Patel Nagar, New Delhi - 110008

Tel: +91-11-45095230; Mobile: +91-9818156340; Email: nazim@mnkassociates.com

The Board of Directors
Eros International Media Limited
201, Kailash Plaza, Opp Laxmi Industrial Estate
Off Andheri Link Road, Andheri West
Mumbai- 400053, Maharashtra (India)

Subject: Reconciliation of Share Capital Audit for the Quarter ended September 30, 2018

Dear Sirs,

- To the best of our knowledge and according to the information and explanations given to us and as per records provided to us, we hereby certify that:

| | | | | |
|------------------------------|--|--|---|----------------------------------|
| 1 | For the quarter ended | September 30, 2018, i.e. from 01.07.2018 to 30.09.2018 | | |
| 2 | ISIN | INE416L01017 | | |
| 3 | Face Value of Share | Rs. 10/- each | | |
| 4 | Name of Company | Eros International Media Limited | | |
| 5 | Registered Office of the Company | 201, Kailash Plaza, Opp. Laxmi Industrial Estate, Off Andheri Link Road, Andheri West, Mumbai 400053, Maharashtra (India). | | |
| 6 | Correspondence Address | 901/902, Supreme Chambers, Off Veera Desai Road, Andheri (West) Mumbai-400053. | | |
| 7 | Telephone & Fax No. | Tel: +91- 22 - 66021500 Fax: +91- 22- 66021540 | | |
| 8 | E-mail ID | compliance.officer@erosintl.com & abhishekh.kanoi@erosintl.com | | |
| 9 | Names of Exchanges where Securities of the Company are Listed | BSE Limited (BSE) National Stock Exchange of India Limited (NSE) | | |
| 10 | Capital Structure Issued Capital | No. of Shares | Total Issued Share Capital (in Rupees) | % of Total Issued Capital |
| | | • 95,111,648 Equity Shares of Rs. 10/- each | 951,116,480 | 100% |
| | Total Issued Capital | 951,116,480 | 100% | |
| | Paid Up Capital | • 95,111,648 Equity Shares of Rs. 10/- each | 951,116,480 | 100% |
| Total Paid-up Capital | 951,116,480 | 100% | | |
| 11 | Listed Capital (Exchange wise), as per Company records: | No. of Equity Shares | % of Total Issued Equity Capital | |
| | | BSE: 95,111,648 NSE: 95,111,648 | 100% | |





MNK & ASSOCIATES

Company Secretaries

G-41, Ground Floor, West Patel Nagar, New Delhi - 110008

Tel: +91-11-45095230; Mobile: +91-9818156340; Email: nazim@mnkassociates.com

| | | | | | | | |
|----------------------------|---|-------------------------------|---------------------------------------|----------------------------------|-----------------------------|---------------------------|---|
| 12 | Shares Held in Dematerialised Form with CDSL | No. of Equity Shares | | % of Total Issued Equity Capital | | | |
| | | 25,246,211 | | 26.54% | | | |
| 13 | Shares Held in Dematerialised Form with NSDL | No. of Equity Shares | | % of Total Issued Equity Capital | | | |
| | | 69,865,314 | | 73.46% | | | |
| 14 | Shares held in Physical mode | No. of Equity Shares | | % of Total Issued Equity Capital | | | |
| | | 123 | | 0.00% | | | |
| 15 | Total No. of Shares(12+13+14) | No. of Equity Shares | | % of Total Issued Equity Capital | | | |
| | | 95,111,648 | | 100% | | | |
| 16 | Reasons for Differences (if any 10 & 11 & 15) | N.A | | | | | |
| 17 | Certifying the details of change in the share capital during the quarter under consideration as per details below: | | | | | | |
| S No | Particulars | Number of shares | Applied for / not applied for listing | Listed on stock exchange | Whether intimated to CDSL | Whether intimated to NSDL | In principal approval pending from stock exchanges (If any) |
| i | ESOP Allotment of Equity Shares Resolution passed by Nomination and Remuneration Committee at their meeting dated 13.08.2018 | 5,000 | Yes | Yes | Yes | Yes | No |
| 18 | Register of members is updated or not, If updated, up to which date? | Yes, updated up to 30.09.2018 | | | | | |
| 19 | Reference of previous quarter with regard to excess dematerialization, if any | NIL | | | | | |
| 20 | Has the Company resolved the matter mentioned in pt. 19 in the current quarter. | Not Applicable | | | | | |
| 21 | Mentioned below total no of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons of delay. | | | | | | |
| Total no of Demat Requests | | No. of requests | No. of Shares | | Reasons for delay/rejection | | |





MNK & ASSOCIATES

Company Secretaries

G-41, Ground Floor, West Patel Nagar, New Delhi - 110008

Tel: +91-11-45095230; Mobile: +91-9818156340; Email: nazim@mnkassociates.com

| | | | |
|-------------------------------|---|---|-----|
| Confirmed after 21 days | NIL | NIL | NIL |
| Pending for more than 21 days | NIL | NIL | NIL |
| 22 | Name, Telephone & Fax Nos. of the Compliance Officer of the Company | Mr. Abhishekh Kanoi Vice President - Company Secretary & Compliance Officer Tel No.: +91 - 22 - 66021500 Fax No.: +91 - 22 - 66021540 | |
| 23 | Name, Address, Telephone, Fax No, Reg. No. of the Auditor | Mohd. Nazim Khan (FCS-6529; CP-8245) MNK & Associates Company Secretaries G-41, Ground Floor, West Patel Nagar New Delhi - 110008 Phone:-+91-11-45095230 Mobile: +91-9818156340 | |
| 24 | Appointment of common Agency for share registry, work, If yes (Name & Address) | Link Intime India Pvt. Ltd C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083. | |
| 25 | Any other detail that the Auditor may like to provide. (e.g., BIFR Company, Delisting from stock exchange, Company change its Name etc.) | Not Applicable | |

For MNK & Associates
Company Secretaries


(Mohd Nazim Khan)

Proprietor
FCS-6529, CP-8245

Date: 15.10.2018
Place: New Delhi