

April 21, 2023

The Secretary
BSE Limited
Pheeroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001
Scrip Code: **533261**

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai-400051
Scrip Code: **EROSMEDIA**

SUB: Non-applicability of SEBI Circular in connection with fund raising by issuance of Debt Securities by Large Entities

Dear Sir/ Madam.

Pursuant to the provisions of SEBI Circular No. SEBIIHOIDDHS/CIRIP12018/144 dated November 26, 2018 with regard to fund raising by issuance of debt securities by large entities, we would like to confirm that as on March 31, 2023 the Company does not fulfil the criteria specified in said SEBI Circular and hence does not fall in the category of Large Corporate.

You are requested to kindly take the information on record.

Thanking you

Yours faithfully, For Eros International Media Limited

Vijay Thaker VP- Company Secretary & Compliance Officer



Annexure A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

| Sr No. | Particulars | Details |
|-----------|--|--|
| 1 | Name of the Company | Eros International Media Limited |
| 2 | CIN | L99999MH1994PLC080502 |
| 3 | Outstanding borrowing of company NIL as on 31st March 2023 (in Rs Cr) | 125.55 |
| 4 | Highest Credit Rating During the previous FY along with name of the Credit Rating Agency | Acuite Ratings & Research Limited Rating: ACUITE C |
| 5 | Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework | NSE |

We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

For Eros International Media Limited

Vijay Thaker VP- Company Secretary & Compliance Officer